

NOTICE OF OUTCOME OF ADJOURNED MEETING OF “BTA BANK” JSC

TO THE HOLDERS OF U.S.\$384,848,130 FULLY ACCRETED PRINCIPAL AMOUNT OF ORIGINAL ISSUE DISCOUNT NOTES DUE 2021 AND EUR 437,110,856 FULLY ACCRETED PRINCIPAL AMOUNT OF ORIGINAL ISSUE DISCOUNT NOTES DUE 2021 OF “BTA BANK” JSC PRESENTLY OUTSTANDING

We hereby give you notice that at the Adjourned Meeting of the holders of the U.S.\$384,848,130 Fully Accreted Principal Amount of Original Issue Discount Notes due 2021 and the EUR 437,110,856 Fully Accreted Principal Amount of Original Issue Discount Notes due 2021 of “BTA Bank” JSC presently outstanding held at 11:15 a.m. (London) on 30 November 2012 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW the Extraordinary Resolution proposed at the Adjourned Meeting was not passed.

This Notice is given by:

“BTA Bank” JSC
97, Zholdasbekov str., Samal-2,
050051, Almaty
Kazakhstan

Dated: 30 November 2012