

NOTICE OF OUTCOME OF MEETING OF “BTA BANK” JSC

**TO THE HOLDERS OF U.S.\$5,221,494,216 AGGREGATE INITIAL REFERENCE
AMOUNT OF RECOVERY UNITS OF “BTA BANK” JSC PRESENTLY
OUTSTANDING**

We hereby give you notice that the Meeting of the holders of the U.S.\$5,221,494,216 aggregate initial Reference Amount of Recovery Units of the Issuer presently outstanding held at 12:00 p.m. (London) on 16 November 2012 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW was adjourned for lack of a quorum and will be reconvened for 12:00 p.m. (London) on Friday 30 November 2012 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW.

This Notice is given by:

“BTA Bank” JSC
97, Zholdasbekov str., Samal-2,
050051, Almaty
Kazakhstan

Dated: 16 November 2012