

NOTICE OF OUTCOME OF ADJOURNED MEETING OF “BTA BANK” JSC

**TO THE HOLDERS OF KZT 28,000,000,000 8.0 PER CENT. SUBORDINATED NOTES
DUE 2030 OF “BTA BANK” JSC PRESENTLY OUTSTANDING**

We hereby give you notice that at the Adjourned Meeting of the holders of the KZT 28,000,000,000 (on issue) 8.0 per cent. Subordinated Notes due 2030 of “BTA Bank” JSC presently outstanding held at 11:45 a.m. (London) on 30 November 2012 at the offices of White & Case LLP, 5 Old Broad Street, London EC2N 1DW the Extraordinary Resolution proposed at the Adjourned Meeting was passed.

This Notice is given by:

“BTA Bank” JSC
97, Zholdasbekov str., Samal-2,
050051, Almaty
Kazakhstan

Dated: 30 November 2012